

COVER SHEET

C S 2 0 0 7 1 1 7 9 2
S.E.C. Registration Number

G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

4 3 r d F L O O R , G T T O W E R I N T E R N A -
T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza
Contact Person

8 8 3 6 4 5 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
Form Type

Second Wednesday of May
Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **January 17, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of
incorporation
6. (SEC Use Only)
Industry Classification Code
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela** **1227**
Costa Street, Makati
Address of principal office Postal Code
8. **(632) 8836-4500**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common Shares	215,284,587	None
Corporate Retail Bonds	-	Php10.1 Billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see the attached reply to the Philippine Stock Exchange's correspondence requesting clarification of the news article that was posted on philSTAR.com on January 17, 2023 entitled "GT Capital interested in raising stake in MPIC".

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

January 17, 2023
Date



RENEE LYNN MICIANO-ATIENZA
Vice President
Head, Legal and Compliance

17 January 2023

THE PHILIPPINE STOCK EXCHANGE, INC.

6/F, PSE Tower
5th Avenue cor. 28th Street, Bonifacio Global City
Taguig City, Philippines 1634

Attention : **Marigel Baniqued-Garcia**
AVP and Head, Issuer Regulation Division

France Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Gentlemen:

Regarding the news article that was published on philSTAR.com on January 17, 2023 entitled "GT Capital interested in raising stake in MPIC," which reported in part that:

"MANILA, Philippines — Ty-led GT Capital Holdings Inc., one of the country's biggest conglomerates, will vie for a higher stake in Metro Pacific Investments Corp. (MPIC) if the opportunity arises, according to its vice chairman Alfred Ty.

'We're open to discuss (opportunities),' Ty told The STAR yesterday when asked if GT Capital is interested in expanding its 15.6 percent stake in the Pangilinan-led tollways and infrastructure conglomerate.

....

For now, however, Ty said there is nothing definite yet although MPIC has always been in talks with interested investors.

..."

We confirm the accuracy of the information reported in the said article of philSTAR.com on January 17, 2023. Notwithstanding such confirmation, please be informed that we have not entered into any agreements involving MPIC shares.

Very truly yours,



Renee Lynn Miciano-Atienza
VP/Head, Legal and Compliance Department